

# Components

Project control and toolset experts to develop the performance measurement baseline data, identify and evaluate risks/opportunities, or assist project personnel in preparing for or conducting a review

Toolset expertise to effectively implement a single or multivendor integrated schedule, cost, and risk toolset solution to support the project control system and ensure data traceability

Optional quick start IBR process template and set of review team artifact templates to establish an internal baseline review process

# Integrated Baseline Review (IBR) Support

# Process and toolset experts to assist with preparing for or conducting an IBR

Do you need help preparing for a customer IBR or conducting an IBR on a project's subcontractor? On the other hand, do you need help establishing an internal baseline review process?

We designed our IBR support services and solutions with you in mind. We understand each project environment is unique and level of support can vary. You determine the level and duration of support required.

We can provide the master schedulers or cost analysts to help you develop quality schedule and budget data following your established project control process. Our project control, earned value management (EVM), and toolset experts can help prepare your project personnel to:

- Gain an appreciation of the purpose and scope of a baseline review
- Assess the quality and traceability of the schedule and budget data along with any basis of estimate data
- Identify and evaluate project risks and opportunities
- Prepare the necessary artifacts for the review.

We can also provide the process framework and artifacts needed to establish a corporate baseline review process. Management or project control teams can then use the established process to conduct internal peer reviews in preparation for establishing a project's performance measurement baseline or to conduct an IBR on a major subcontractor. The artifacts include IBR planning and data quality checklists, briefing templates, IBR schedule template, assessment criteria template, interview guide, and IBR report template that are tailored to your business environment.

Internal baseline reviews provide an opportunity for corporate management to ensure projects are establishing realistic schedule and budget baseline plans for the scope of work and have an understanding of the likely project risks and opportunities.



**Integrated Approach** 

Verify a disciplined process is in

process support project control

performance measurement baseline data. Does the current

**Project Personnel Support** 

Assist in development of the

performance measurement

User or project control team

to verify the scope of work,

risk/opportunity data details.

Toolset expertise along with

guidance and process assists to

create integrated schedule, cost,

schedule, cost, and

Toolsets

and risk data

interviews and working sessions

place to establish the

best practices?

baseline data.

Process

# **Integrated Baseline Review (IBR) Support Features**

- Expert master schedulers and cost analysts to develop schedule and budget baseline data using your toolsets of choice
- **Robust audit** of the schedule and cost data quality, integration, and traceability
- Project control, EVM, and toolset experts to guide you through the IBR process
- Actionable recommendations to update or enhance project control processes and procedures in support of IBR objectives
- **IBR quick start framework** for establishing an internal baseline review process (optional)

#### What are the Benefits?

- Gain insight into project personnel's understanding of the project's scope of work
- Means to verify a realistic schedule and budget plan has been established based on identified and qualified risks/opportunities
- Provides opportunity to identify and resolve data integrity issues that compromise the project control system's ability to provide to timely, reliable, and actionable information
- Supports project control training and mentoring objectives
- Catalyst to incorporate additional project control best practices into an integrated project management system

# IBR Process Overview – PrimePM IBR Quick Start Framework

# Plan for the IBR

- Step 1Establish review teamStep 2Define IBR entrance and exit<br/>criteriaStep 3Set date to conduct the<br/>reviewStep 4Request and collect required
- documents and data Step 5 Conduct review team
- training
- Step 6 Review team preparation

# Conduct the IBR

- Step 1 Conduct in-brief
- Step 2 Conduct interviews
- Step 3 Produce review outputs

#### Step 4 Conduct out-brief

# Close the IBR

Step 1Produce IBR Report with any<br/>issue resolution requestsStep 2Approve and implement<br/>corrective actionsStep 3Close issue resolution<br/>requestsStep 4Archive IBR artifacts

# Need help with an upcoming IBR? Contact us today at 877.447.0290